

INVESTMENT CRITERIA

Bolder Capital, LLC is a private investment firm founded with the belief that good people running good companies with the best resources make excellent long-term investments. Our approach is to focus on the fundamentals of a company from any industry and most importantly, the people running them.

Funded through a unique relationship with JZ Capital Partners and The Edgewater Funds, Bolder offers capital resources in excess of \$1 billion and a dedicated team with over 50 years combined operations and investment experience.

WHAT WE LOOK FOR

A history of profitable growth, generating at least \$2 million of EBITDA in industries that are at least \$500 million in size and growing.

A solid and proven management team who is committed to the business and its future.

Companies from a wide range of industries serving both the manufacturing and service sectors, with a geographical preference for North America.

Companies with growth potential that can benefit from the capital, perspective and strategic global resources we offer, whether through acquisitions, product development or international expansion.

We seek investment structures with majority ownership, through tax-efficient Common Stock aligned with managements' interests.

Our capital structure is set up to enable ownership transition for closely-held or family-owned companies, and allows for recapitalizations and leveraged build-ups, management buyouts, and/or corporate divestitures.

WHAT WE OFFER

Capital. Given its unique relationship with co-investors JZ Capital Partners and The Edgewater Funds, Bolder has financial resources in excess of \$1 billion, allowing us to invest in the growth and competitiveness of our portfolio companies when they need it.

Vision. With our co-investors and senior operating executives, we can tap into a vast pool of experts to identify expansion opportunities, broader platforms and potential acquisitions, both here and abroad.

Collaboration. We rely on the expertise, talent and ingenuity of our management teams. We take a hands-off approach that fosters creativity and flexibility, partnering with them to offer the resources and a fresh perspective on how to grow their business.

INDUSTRIES IN WHICH WE HAVE EXPERIENCE (BUT ARE NOT LIMITED TO):

Environmental Testing, Dental Laboratories and Orthodontic Products, Wound Management Services, Occupational and Safety Testing, Industrial Machinery, Industrial Water Treatment and Services, Portrait Photography, Healthcare Services & Medical Equipment, Environmental and Weather Instruments, Janitorial and Sanitary Supply

REPRESENTATIVE PLATFORM INVESTMENTS

Industrial Water Treatment Companies



Nashville Chemical – National specialty water treatment chemical and services company for industrial and commercial customers. *Acquired March 2011 | Nashville, TN* www.nashchem.com

Sensors & Instrumentation Companies



Nielsen-Kellerman – Manufacturer of waterproof weather, wind and timing measurement instruments and devices. *Acquired December 2010 | Boothwyn, PA* www.nkhome.com

Healthcare Services & Medical Equipment Companies



Dental Services Group – Network of full-service dental laboratories in North America, providing leading-edge oral restoration technology. *Acquired August 2005 Minneapolis, MN* | www.dentalservices.net



Diversified Clinical Services – Provides management services for the development, implementation and operation of comprehensive wound healing centers. *Acquired August 2005 | Jacksonville, FL* | www.diversifiedclinicalservices.com



Galson Laboratories – Provider of analytical air quality laboratory testing services to industrial hygiene, occupational health and safety, and environmental industries. *Acquired May 2010 | East Syracuse, NY* | www.galsonlabs.com



Sechrist Industries, Inc. – Manufacturer of hyperbaric and respiratory equipment. *Acquired November 2005 | Anaheim, CA* | www.sechristind.com



Salter Labs – Salter Labs is a leading manufacturer of disposable oxygen delivery and respiratory therapy products in the multi-billion dollar home medical and acute care markets. *Acquired October 2010 | Arvin, CA* | www.salterlabs.com

Manufacturing & Specialty Industrial Services Companies



Accutest Laboratories – National full-service, independent testing laboratory providing full-range of water, soil and air testing services to industrial, engineering/consulting and government clients. *Acquired May 2007 | Dayton, NJ* www.accutest.com



HORSBURGH & SCOTT

Horsburgh & Scott – Designer and manufacturer of industrial gear and “made to order” gear drives. *Acquired November 2007 | Cleveland, OH* | www.horsburgh-scott.com



Mid-American Machine & Equipment, LLC – National service supplier of mechanical mixers, extruders, mills and calendars, and other machined products for industrial applications. *Acquired June 2011 | Leroy, KS* | www.mid-americanmachine.com

Service Companies



Nationwide Studios, Inc. – Leader in the portrait photography industry, specializing in pre-school age children’s photography. *Acquired March 2008 | Gallatin, TN* www.nationwidestudios.com

Contact Us

Todd M. Hamilton
Founder and Senior Managing Director
312.573.6420
todd@boldercapital.com